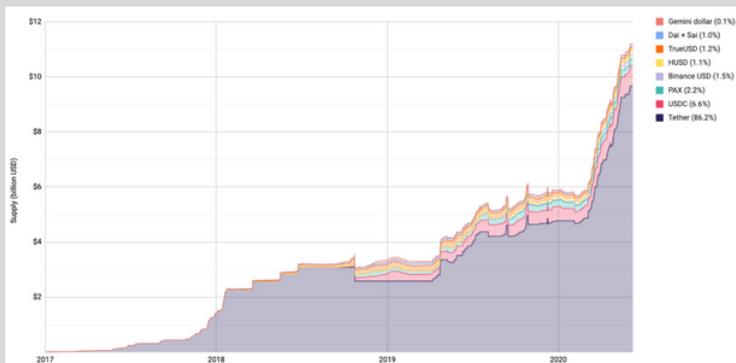


# STABLECOIN INDEX

AS OF JUNE 2020 THE GLOBAL SUPPLY OF STABLECOINS EXCEEDS \$11B USD



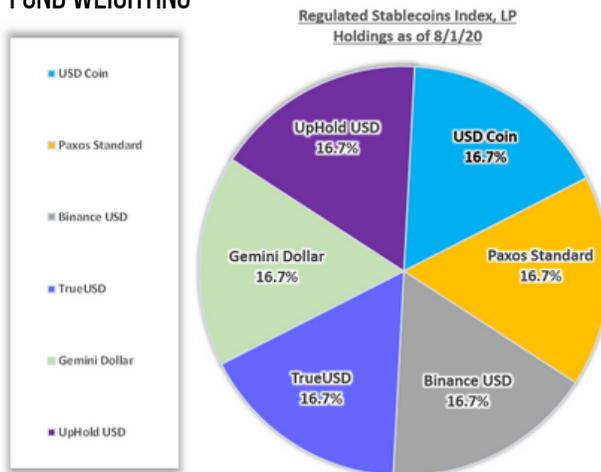
STRATEGY RETURNS AS OF 8-1-20      INCEPTION      INCEPTION TO DATE

STRATEGY RETURNS AS OF 8-1-20	INCEPTION	INCEPTION TO DATE
<b>STABLECOIN INDEX, LP</b>	8/07/2020	0.0 %
USDC COIN	\$1.00	0.0
BITCOIN	\$11,400.00	0.0
US DOLLAR INDEX	\$ 1.00	0.0

The STABLECOIN INDEX, LP uses a rules-based investment process to strategically diversify partnership capital across a basket of cryptocurrency tokens that are specially designed to have a 1:1 corresponding investment in US dollars known as "Stablecoins". In order to be considered for inclusion in the Partnership's portfolio, each stablecoin must have its US Dollar collateral holdings audited and verified by an approved regulator. Deposits are accepted daily in US Dollars and select cryptocurrencies.

Minimum Investment: \$25,000

## FUND WEIGHTING



## INVESTMENT PROCESS

- Partnership assets are equally weighted and invested across a basket of regulated US dollar-tracking stablecoins
- All potential holdings must satisfy predetermined requirements including regulatory compliance, exchange eligibility and liquidity testing
- Only stablecoins with regulators within G-20 member countries will be considered for inclusion
- Holdings are analyzed and traded daily; target portfolios are reconstituted and rebalanced quarterly

NUMBER OF HOLDINGS	5-10
PORTFOLIO LEVERAGE	NONE
PORTFOLIO ELIGIBILITY	REGULATED US DOLLAR TRACKING COINS

## ELIGIBLE REGULATED STABLECOINS:



## INVESTMENT ADVISORY - FIDUCIARY STANDARDS

ETF Momentum Investing, LLC (ETFMII), a Registered Investment Advisor, serves as the Partnership's Investment Advisor.

With a history of developing successful cryptocurrency investment strategies, ETFMII leads the cryptocurrency industry in bringing Wall Street standards to digital asset investing.

Operating with a Fiduciary Standard, ETFMII further protects clients with a \$1 million cyber-theft insurance policy, underwritten by Berkshire Hathaway

The STABLECOIN INDEX, LP strategically engages in income generating activities on behalf of its Limited Partners when market conditions are viewed as favorable by the Partnership's investment Advisor. Income generated is distributed quarterly if elected or is otherwise reinvested in the account of the Limited Partner.

## PORTFOLIO STATISTICS      AUGUST/2020

ESTIMATED ANNUAL INCOME	6.8%
Securities Lending, Staking and Depository Income	
ANNUAL MANAGEMENT FEE	2.0%
Charged by Investment Advisor, ETFMII	
TARGETED ANNUAL DISTRIBUTION	4.3%
Paid Quarterly or Reinvested Quarterly	

# STABLECOIN INDEX

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The STABLECOIN INDEX, LP uses a rules-based investment process to strategically diversify partnership capital across a basket of cryptocurrency tokens that are specially designed to have a 1:1 corresponding investment in US Dollars known as "stablecoins".